

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS  
HOLDINGS, INC., et al.,

Debtors

Case No. 08-13555  
Chapter 11  
Jointly Administered

**NOTICE AND EVIDENCE OF PARTIAL TRANSFER OF  
CLAIM PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that \$10,000,000.00 of or an undivided 52.9100529% ownership interest in the claim set forth below (the "Transferred Claim"), of OZ Special Master Fund, Ltd. ("Assignor") filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount (allowed)	Proof of Claim No.
<u>\$18,900,000.00</u>	<u>4871</u>

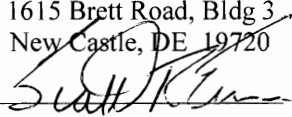
has been transferred and assigned to Citigroup Financial Products Inc. ("Assignee"). The signature of Assignor on this document is evidence of the transfer of \$10,000,000.00 of or an undivided 52.9100529% ownership interest in the claim and all rights thereto.

(signature page follows)

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: CITIGROUP FINANCIAL  
PRODUCTS INC.

Address: 1615 Brett Road, Bldg 3  
New Castle, DE 19720

Signature: 

Name: Scott R. Evan

Title: Authorized Signatory

Date: \_\_\_\_\_

ASSIGNOR: OZ SPECIAL MASTER FUND,  
LTD.

By: OZ Management LP, its investment  
manager

By: Och & Ziff Holding Corporation,  
its general partner

Address: Suite 3307, Gardenia Court, 45  
Market Street, Camana Bay, Grand Cayman  
KY1-1104

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Assignee.

ASSIGNEE: CITIGROUP FINANCIAL  
PRODUCTS INC.

Address: 1615 Brett Road, Bldg 3  
New Castle, DE 19720

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

ASSIGNOR: OZ SPECIAL MASTER FUND,  
LTD.

By: OZ Management LP, its investment  
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Address: Suite 3307, Gardenia Court, 45  
Market Street, Camana Bay, Grand Cayman  
KY1-1104

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**Joel Frank**

**Chief Financial Officer**